

December 12, 2019

To Whom It May Concern:

**By publicly posting the following written disclosure, Kentucky Municipal Energy Agency intends that market participants may receive and use it for purposes of qualifying for the independent registered municipal advisor exemption to the Securities and Exchange Commission Municipal Advisor Rule (in accordance with Section 15B(e)(4)(c) of the Securities Exchange Act of 1934) until December 31, 2020 or until otherwise withdrawn or replaced by the Issuer.**

The Kentucky Municipal Energy Agency (the "Issuer") has retained Robert W. Baird & Company ("municipal advisor") to provide advice on recommendations received and other advice from financial services firms concerning the issuance of municipal securities. The Issuer will rely on the municipal advisor by seeking and considering its advice, analysis, and perspective before acting on any such recommendation or other advice, although the Issuer may not necessarily follow the municipal advisor's advice and may also rely on representations, if any, made by financial services firms in proposals made to the Issuer in reliance upon this letter.

Financial services firms that wish to learn the identity of individuals at the municipal advisor who will participate in advising the Issuer (so that they may determine whether the municipal advisor is independent) should contact Mark Rawlings. A copy of written representations regarding the exemption may also be sent to the municipal advisor at the same address:

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2929 Broadway Street, Paducah, KY 42001  
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If you have any questions about this letter, please contact:

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Sincerely,

*Heather R. Overby*

Heather R. Overby, CPA  
Vice President Finance and Accounting/CFO  
Kentucky Municipal Energy Agency

